

## STOCK TRANSFER INSTRUCTIONS

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### INSTRUCTIONS FOR GIFTS OF STOCKS OR MUTUAL FUNDS

Thank you for supporting The Denver Hospice and our life-enhancing care. Donating stocks or other securities takes just three easy steps.

**1** Print and complete this form and forward to your financial advisor.

**2** Send a copy of the form to The Denver Hospice attn: Development, via fax at 303.321.4289 as donor information does not always transmit to the charity.

**3** If you have any questions or need additional information, please contact The Denver Hospice Development Office at 303.228.5606 or [giving@care4denver.org](mailto:giving@care4denver.org).

### COMPLETE THE FOLLOWING INFORMATION

\_\_\_\_\_  
To (donor's financial advisor)

\_\_\_\_\_  
Telephone

\_\_\_\_\_  
Fax

**Please use this form as authorization to transfer the securities listed below from my account to Charles Schwab as my gift to The Denver Hospice**

\_\_\_\_\_  
From (donor name)

\_\_\_\_\_  
Mailing address

\_\_\_\_\_  
Preferred phone (circle one: home/work/cell)

\_\_\_\_\_  
Name of stock or mutual fund

\_\_\_\_\_  
Number of shares

\_\_\_\_\_  
Date of gift

\_\_\_\_\_  
Estimated value of gift

\_\_\_\_\_  
Who, in addition to the legal donor, should receive recognition for this gift (if applicable)?

\_\_\_\_\_  
Signature

#### **DTC Transfer Instructions for Financial Advisors:**

Please deliver by DTC to:

DTC #0164 Code 40  
FBO: Hospice of Metro Denver, Inc  
Tax ID: 84-0743121  
Account Number: 4495-8697  
Institution Name: Charles Schwab